

Account Access

Open the [Customer Portal Login Link](#).

New customers, create an account

Existing customers, enter Username and Password

CERTifyTax

Customer Portal

Username

Password

Enter answer to (5+0=?):

[Create Account](#)

Attention
This system is for the use of authorized users only.
By continuing you represent that you are an authorized user.
All activity in this system is being recorded for security purposes.

Complete the Create Customer Account screen below. CERTifyTax assigns a customer number at this time which can remain for the life of the customer or be changed at any time.

CERTifyTax

You must be an authorized representative of the company you are registering. This system is for the use of authorized users only.
By continuing you represent that you are an authorized user. All activity in this system is being recorded for security purposes.

Enter all account information below. If you need to update your account information, please send an email to info@xpiredocs.com detailing the changes that you require.

Company purchasing from:

Your Type of Business:

Company Name (required):

Name 2:

CustNum (required):

Address (required):

Address 2:

Address 3:

City (required):

State (required):

Zip (required):

Phone (required):

Fax:

Contact Name (required):

Email (required):

OtherNum:

Once the Submit button is selected, the Form Wizard Submission screen will appear with instructions for submitting all required certificates based on Jurisdiction and Type of Business


Form Wizard Submission Screen


Answer the questions below by selecting the appropriate item from each dropdown box.

Each subsequent question depends on the previous answer.

Once all questions have been answered, the "Continue to Form" button will activate.

Selecting the "Continue to Form" button will display the final form for you to complete.



Form Selection Wizard  **Instructions**


Answer the questions below by selecting the appropriate item from each dropdown box. Each subsequent question depends on the previous answer. Once all questions have been answered, the "Continue to Form" button will activate. Selecting the "Continue to Form" button will display the final form for you to complete.

Customer Name: AAA Original
Customer Number: CD0861221

Please verify that you are an authorized representative of the company listed above. This system is for the use of authorized users only. By continuing you represent that you are an authorized user. All activity in this system is being recorded for security purposes.

Begin Form Selection Wizard

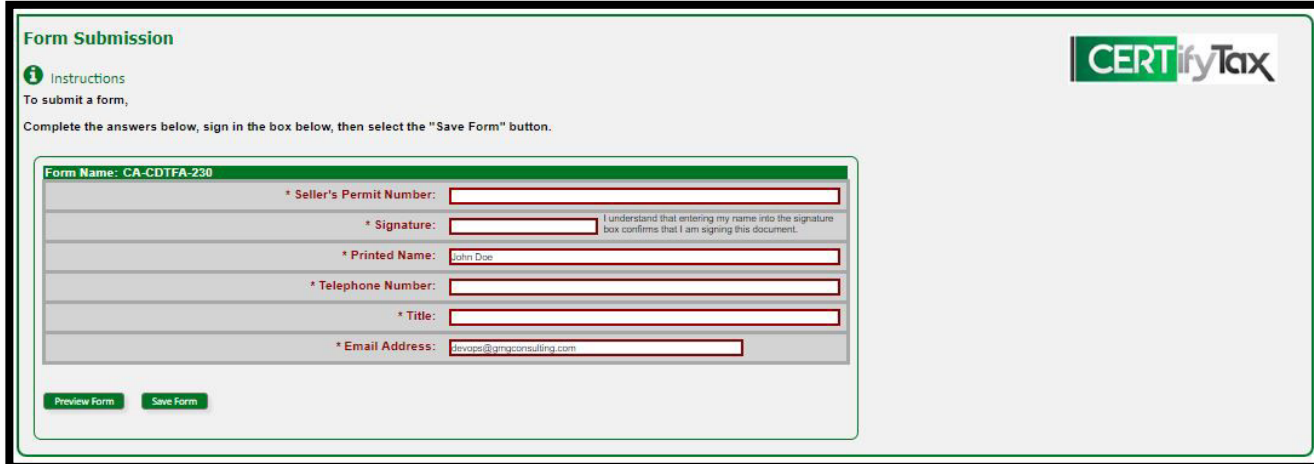
State: CALIFORNIA
Type of Business: Resale

 Continue to Form


Resale Certificate

Below is a sample of the fields you will need to complete to submit a Resale certificate. Upload your certificate in **PDF file format**, other file types are not supported.

Once completed, you will be able to select the Preview Form button to view the completed certificate and/or the Save Form button to save the exemption certificate to your account.



Form Submission

 **Instructions**

To submit a form, Complete the answers below, sign in the box below, then select the "Save Form" button.

Form Name: CA-CDTFA-230

* Seller's Permit Number:



* Signature: I understand that entering my name into the signature box confirms that I am signing this document.

* Printed Name: John Doe

* Telephone Number:

* Title:


* Email Address: hevaps@gngconsulting.com


 Preview Form  Save Form

Submission Confirmation

CERTifyTax will provide the following confirmation below once the form submission process has been successfully completed. You may continue to provide any and all certificates at this point by Clicking on Close in the Form Submission window. At this point, you will return to the Form Selection Wizard to complete any additional certificates that may be needed.

Form Submission



 Instructions

Thank you. Your form has been **successfully** submitted.
Customer Number: wp0151BC2C09
Transaction ID: 2781
You can now close and exit this page.

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Close